

KELLEY DRYE & WARREN LLP

A LIMITED LIABILITY PARTNERSHIP

3050 K STREET, N.W.

SUITE 400

WASHINGTON, D.C. 20007

(202) 342-8400

NEW YORK, NY  
TYSONS CORNER, VA  
CHICAGO, IL  
STAMFORD, CT  
PARSIPPANY, NJ  
BRUSSELS, BELGIUM  
AFFILIATE OFFICES  
MUMBAI, INDIA

FACSIMILE  
(202) 342-8451  
www.kelleydrye.com

DIRECT LINE: (202) 342-8552  
EMAIL: mconway@kelleydrye.com

April 24, 2007

VIA UPS

Ms. Stephanie Bell, Secretary  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40602

RECEIVED

APR 25 2007

PUBLIC SERVICE  
COMMISSION

Re: Completion of Transaction

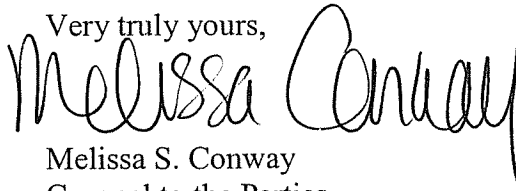
Dear Ms. Bell:

On January 16, 2007, OPEX Communications, Inc., Premiercom Management Company and Total Call International, Inc. (collectively, the "Parties"), by their counsel, filed a Notification regarding a transfer of control transaction. This letter is to advise the Commission that the transaction that was the subject of the Notification has been consummated.

As described in the Notification, this change in control did not involve the transfer of operating authority, assets or customers – the Parties will continue to offer the same services at the same rates, terms and conditions.

Enclosed is a duplicate copy of this letter. Please date-stamp the duplicate upon receipt and return it in the envelope provided. Should there be any questions regarding this matter, please contact the undersigned at (202) 342-8552.

Very truly yours,



Melissa S. Conway  
Counsel to the Parties